

E-filed on August 31, 2010

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Counsel for the USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegler

**ATTORNEY INFORMATION
SHEET FOR USACM
LIQUIDATING TRUST AND
USA CAPITAL DIVERSIFIED
TRUST DEED FUND, LLC'S EX
PARTE MOTION FOR ORDER
SHORTENING TIME TO HEAR
MOTION FOR APPROVAL OF
SETTLEMENT PURSUANT TO
RULE 9019 OF THE FEDERAL
RULES OF BANKRUPTCY
PROCEDURE**

As required by the Court under Local Bankruptcy Rule 9006, Eric D. Madden of Diamond McCarthy LLP contacted the following parties, or their counsel, to advise them of the relief requested in the Ex Parte Motion for Order Shortening Time to Hear Motion for Approval of

Settlement Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the "Motion") and the proposed order. The parties agree or disagree to the time being shortened as follows:

Name	How & When	Agree	Disagree
Timothy R. O'Reilly	Email on 08/31/10	X	

Dated: August 31, 2010

DIAMOND MCCARTHY LLP

LEWIS AND ROCA LLP

By: /s/ Eric D. Madden
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*Special Litigation Counsel for
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